



Captive Essentials

L O N D O N 2 0 2 4

DATE

Wednesday 22nd May
to Thursday 23rd May

VENUE

etc venues, Fenchurch Street
8 Fenchurch Place, London, EC3M 4PB

Produced by:



COST: £1,750 + VAT

Group discount: for bookings of three or more delegates from the same organisation, a **20% discount** will be applied to the total booking cost.

Enquire and book: for more information and to book your place, contact Richard Cutcher by email: richard@captiveintelligence.io

WHAT IS IT?

A two-day educational training course that will introduce you to everything you need to know about captive insurance. From how captives work and why they are formed, to how they operate and fit into a broader risk financing programme, Captive Essentials is the ideal one-stop-shop for getting up to speed on a fast growing and increasingly relevant part of the commercial market.

WHO SHOULD ATTEND?

Successful captives rely on a broad ecosystem of support – from brokers, risk consultants, claims handlers and actuaries to lawyers, fronting partners, auditors and asset managers. If you or your company is entering the captive space or you want to expand your corporate insurance knowledge, then Captive Essentials is the ideal place to learn from industry leading professionals, expand your network so you can start captive conversations with confidence.

WHY DO I NEED TO KNOW ABOUT CAPTIVES?

Captives are being formed at a faster rate than ever before and becoming increasingly sophisticated risk financing vehicles. More countries and regulators are paying attention and embracing their value.

In the United Kingdom, the Government is committed to introducing a new captive regulatory regime ensuring the continued mainstreaming of captive strategies. As a growing and wide-ranging number of insurance buyers enquire about captives, it is essential brokers, underwriters, consultants and other business partners are aware of their role and how they add value so they don't get left behind.



AGENDA DAY ONE. WEDNESDAY, 22ND MAY

- 08:00 – 09.30 Breakfast
- 09.30 – 09.35 Welcome
- 09:35 – 10.00 Introductions by each delegate, including why they are attending, what are their specific learning objectives
- 10:00 – 10.10 Course Outline and Objectives
- 10:10 – 10.55 An Introduction to Captives
- 10:55 – 11.10 Refreshment Break
- 11:10 – 11.40 Domicile Landscape & Selection
- 11:40 – 12.30 Captive Feasibility, Formation & Timeline
- 12.30 – 13.30 Lunch
- 13:30 – 14.15 How Captive Fronting Works
- 14.15 – 15.00 The Role of the Captive Manager
- 15.00 – 15.15 Refreshment Break
- 15.15 – 16.00 How Captives Use the Reinsurance Markets
- 16.00 – 16.45 Captive Compliance & Governance
- 16.45 – 17.30 Asset Management and Captive Finance
- 17.30 – 19.30 Drinks Reception followed by Delegate Dinner (optional)

AGENDA DAY TWO. THURSDAY, 23RD MAY.

- 08:00 – 09.30 Breakfast
- 09.30 – 10.15 A Year in the Life of a Captive
- 10.15 – 10.45 Case Study Introduction
- 10.45 – 11.00 Refreshment Break
- 11.00 – 12.30 Case Study Exercise
- 12.30 – 13.30 Lunch
- 13.30 – 15.00 Case Study Exercise
- 15.00 – 15.15 Refreshment Break
- 15.15 – 16.30 Case Study Presentations
- 16.30 – 17.00 Course Wrap-Up and Concluding Comments

THE FACULTY

Captive Essentials will be chaired by Richard Cutcher, Founder and Editor of Captive Intelligence, and Oliver Schofield, Managing Partner at RISCS CWC, supported by presentations from experienced captive practitioners from firms including Zurich Insurance, Marsh, SRS, Howden and London & Capital.